411 Seniors Centre Society (Vancouver Foundation)
Gift of Securities

AUTHORIZATION AND DIRECTION FORM

Please note: Your financial advisor MUST INITIATE the transfer of securities and forward a scanned copy of this completed form to securities@vancouverfoundation.ca
(Securities donations for 411 Seniors Centre Society are processed through our fund held at the Vancouver Foundation.)

Date: _____

This form authorizes the transfer of the following securities currently owned by me/us from my/our account #_____ to Vancouver Foundation account #80536947-10 at BMO Nesbitt Burns. I/We further authorize the delivering institution to discuss the details of this transfer with BMO Nesbitt Burns in order to facilitate this request.

Type of securities ___ CDN Stock ___ US Stock ___ Mutual Fund

Number of securities _____ Ticket symbol (if applicable) _____
Name of security _____
Name of financial advisor _____
Financial advisor's firm _____
Advisor's phone # _____ Email _____

___ I/We authorize a flow through gift to the income of the 411 Vancouver Foundation Fund for immediate use by 411 Seniors Centre Society.

Gift to be anonymous? ___ Yes ___ No

It is my/our understanding that the tax receipt will be issued based on the last quoted trading price during normal trading hours on the date that the securities are received in the Vancouver Foundation brokerage account. It is also my/our understanding that the above securities will be offered for sale as described in Vancouver Foundation guidelines and the net sale proceeds will be credited to the 411 Vancouver Foundation Fund as a flow through gift for immediate use.

_____ _____
Donor's name Signature

_____ _____
Donor's address Email